



Bidart & Ross: A Completely Independent Financial Ally

BIDART & ROSS, INC. IS A COMPLETELY INDEPENDENT asset consulting firm dedicated to keeping our clients informed about their best available investment options and enhancing the performance of those investments. In addition, because we are unallied with any brokerage or investment affiliates, you always receive completely objective evaluation and counsel.

We have more than 40 years combined experience in the investment industry and abide the standards established by both the Association of Investment Management Research (AIMR) and the Investment Management Consultants Association (IMCA) for presenting investment performance data.

Company Overview

Since 1988 Bidart & Ross has been providing asset consulting services to public, corporate, and Taft-Hartley defined benefit plans; defined contribution plans, such as 401(k) and profit-sharing plans; foundations and endowments; corporate reserves; and high net-worth individuals.

Our organizational structure provides clients with direct and immediate lines of communication to every member of our firm. As a cohesive team, we respond promptly and efficiently to each client's every need, whether it be as simple as answering a question about funds, or as complex as rethinking the overall investment strategy. In addition, we have access to the industry's most advanced technological tools and most up-to-date research.

We unconditionally refuse to sell any services to investment managers, whether they are from independent firms, brokerage affiliates or bank trust departments. In addition, we do not direct clients to alliance arrangements with fee-generated investment products. We firmly believe the only way a consultant can provide objective, unbiased advice is by avoiding altogether any conflict of interest.

Bidart & Ross believes that the best investment results come from being proactive in decision-making, rather than reactive to events. To help our clients maintain a proactive stance, we are committed to keeping them informed and well educated about their investment program in an ongoing basis. For more information please call (775) 826-6400 or visit www.Bidart-Ross.com.